

Date: 08th May, 2026

To,
Corporate Relations Department
BSE Limited
25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 544694

Dear Sir/ Madam,

Subject: Outcome of the Board Meeting dated 08th May, 2026
Reference: Disclosure pursuant to Regulations 30 read with Schedule III and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

With reference to the captioned subject, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. 8th May, 2026 has, inter-alia, following businesses:

- 1. Considered and approved Audited Financial Results for the year ended 31st March, 2026 along with Audit Report of the Statutory Auditors thereon.** The said Financial Results are enclosed herewith and will be available at Company's website www.accretionnutraveda.com.

We hereby declare that the Statutory Auditors, M/s. V S S B & Associates, Chartered Accountants, have issued the Audit Reports with unmodified opinion on the Audited Financial Results for the year ended on 31st March, 2026.

- 2. Re-appointment of M/s. Sakhiya & Co., Company Secretaries (Firm Registration No. S2019GJ689300), as Secretarial Auditors of the Company for the Financial Year 2026-27.**

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 are as follow:

Disclosure Required	Details
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Re-appointment
Date of appointment/ re-appointment/cessation (as applicable) & Term of appointment/ re-appointment;	M/s. Sakhiya & Co., Company Secretaries (Firm Registration No. S2019GJ689300) has re-appointed as Secretarial Auditors of the Company for the Financial Year 2026-27 as per the Companies Act, 2013.
Brief profile (in case of appointment);	Nimish Sakhiya is a Practising Company Secretary and ICSI member (since 2014) who founded Sakhiya & Co. in 2019 after gaining extensive experience in the employment of listed companies. Based in Rajkot, he specializes in secretarial compliance for both listed and unlisted entities, with specific expertise in handling Venture Capital investments and complex document drafting. His practice combines deep regulatory knowledge of SEBI and MCA with practical experience in equity structuring and corporate governance for growing businesses.
Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

3. Appointment of M/s. U M T & Co., Chartered Accountants (Firm Registration No. 160350W), as Internal Auditor of the Company for the Financial Year 2026-27.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 are as follow:

Disclosure Required	Details
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment
Date of appointment/ re-appointment/cessation (as applicable) & Term of appointment/ re-appointment;	M/s. U M T & Co., Chartered Accountants (Firm Registration No. 160350W) has appointed as Internal Auditor of the Company for Financial Year 2026-2027 as per the Companies Act, 2013.
Brief profile (in case of appointment);	CA Monika Thakkar is a practicing Chartered Accountant and Partner at U M T & Co., a Chartered Accountancy partnership firm engaged in providing professional services in the areas of Audit & Assurance, Income Tax, GST, Financial Advisory, and Regulatory Compliance. The firm is committed to delivering practical, compliance-driven, and value-oriented solutions to clients across diversified industries. Since commencing practice in 2023, CA Monika Thakkar has been actively involved in handling assignments relating to statutory audits, tax audits, internal audits, government audits, bank audits, trust audits, and co-operative society audits. She also possesses experience in preparation of Restated Financial Statements for entities proposing listing on SME Platforms and Main Boards of BSE/NSE. In the field of Direct and Indirect Taxation, she specializes in Income Tax Return filings, Tax Audits, GST compliances, scrutiny assessments, appellate proceedings, and tax litigation matters, including proceedings under Sections 143 and 148 of the Income Tax Act. She has also represented clients in faceless assessment and appeal matters as well as GST scrutiny proceedings. Under her professional approach and commitment towards quality, U M T & Co. aims to provide reliable financial and compliance solutions with a focus on professional ethics, technical excellence, and client-centric advisory services.
Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

4. Resignation of Mr. Arun Dash (DIN: 09657537), Non-Executive Independent Director of the Company.

Pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that Mr. Arun Dash (DIN: 09657537), has tendered his resignation as the Independent Director of the Company, with effect from the close of business hours on 08th May, 2026 for reasons as mentioned in the resignation letter. Consequently, he shall also cease to be a Chairman/Member of the Audit Committee, Nomination and

Remuneration Committee and Stakeholder Relationship Committee of the Company. The letter of resignation received from Mr. Arun Dash is enclosed in herewith.

The Board of Directors of the Company place on record its appreciation for the valuable contribution and guidance provided by Mr. Arun Dash (DIN: 09657537) during his association with the Company as an Independent Director.

The details in regard to the abovementioned change in the Board composition in terms of Regulation 30 read with Schedule III - Para A(7B) of Part A of the Listing Regulations (as applicable) and SEBI Circulars issued in this regard as follows:

Disclosure Required	Details
Reason for change	Resignation of Mr. Arun Dash (DIN: 09657537) as Non-Executive Independent Director of the Company for reasons as mentioned in the resignation letter.
Date of appointment/ re-appointment /cessation & Term of appointment/re-appointment ;	Close of business hours on 08 th May, 2026
Brief profile (in case of appointment);	Not applicable
Disclosure of relationships between directors (in case of appointment of a director).	Not applicable
Letter of Resignation along with detailed reason for resignation	Enclosed herewith
Names of listed entities in which the resigning director holds directorships, indicating the category of directorship and membership of board committees, if any.	NIL
The independent director shall, along with the detailed reasons, also provide a confirmation that there is no other material reasons other than those provided.	Mr. Arun Dash has confirmed that there are no material reasons for his resignation other than those mentioned in his resignation letter.

5. Resignation of Mr. Mahipal Singh Chouhan (DIN: 08977710), Non-Executive Independent Director of the Company.

Pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that Mr. Mahipal Singh Chouhan (DIN: 08977710), has tendered his resignation as the Independent Director of the Company, with effect from the close of business hours on 08th May, 2026 for reasons as mentioned in the resignation letter. Consequently, he shall also cease to be a Chairman/Member of the Audit Committee, Corporate Social Responsibility Committee and Stakeholder Relationship Committee of the Company. The letter of resignation received from Mr. Mahipal Singh Chouhan is enclosed in herewith.

The Board of Directors of the Company place on record its appreciation for the valuable contribution and guidance provided by Mr. Mahipal Singh Chouhan (DIN: 08977710) during his association with the Company as an Independent Director.

The details in regard to the abovementioned change in the Board composition in terms of Regulation 30 read with Schedule III - Para A(7B) of Part A of the Listing Regulations (as applicable) and SEBI Circulars issued in this regard as follows:

Disclosure Required	Details
Reason for change	Resignation of Mr. Mahipal Singh Chouhan (DIN: 08977710) as Non-Executive Independent Director of the Company for reasons as mentioned in the

	resignation letter.
Date of appointment/ re-appointment/ cessation & Term of appointment/ re-appointment;	Close of business hours on 08 th May, 2026
Brief profile (in case of appointment);	Not applicable
Disclosure of relationships between directors (in case of appointment of a director).	Not applicable
Letter of Resignation along with detailed reason for resignation	Enclosed herewith
Names of listed entities in which the resigning director holds directorships, indicating the category of directorship and membership of board committees, if any.	Navigant Corporate Advisors Limited <u>Directorship:</u> Non-Executive Independent Director <u>Committee Membership(s) :</u> Audit Committee – Member, Nomination and Remuneration Committee – Member, Stakeholder’s Relationship Committee – Chairman
The independent director shall, along with the detailed reasons, also provide a confirmation that there is no other material reasons other than those provided.	Mr. Mahipal Singh Chouhan has confirmed that there are no material reasons for his resignation other than those mentioned in his resignation letter.

6. Appointment of Mr. Chand Rameshbhai Kanabar (DIN: 10706050) as an Additional Non-Executive, Independent Director of the Company:

Based on the recommendation of the Nomination and Remuneration Committee and further subject to the approval of Shareholders of the Company, the Board of Directors had appointed Mr. Chand Rameshbhai Kanabar (DIN: 10706050) as an Additional Director (Non-Executive and Independent Director) of the Company and is recommended to be appointed as the Independent Director, not be liable to retire by rotation.

Mr. Chand Rameshbhai Kanabar (DIN: 10706050) is not disqualified from being appointed as an Additional Director (Non-Executive and Independent Director) in terms of Section 164 of the Companies Act 2013 and have given his consent to act as an Additional Director (Non-Executive and Independent Director).

Further, as required under circular no. LIST/COMP/14/2018-19 dated June 20, 2018, issued by BSE Limited, he has declared that he is not debarred from holding the office of a director by virtue of any SEBI order or any other such Authority.

Additional Details as required under Regulation 30 of the Securities is as follows Exchange Board of India (Listing Obligations and Disclosures Requirements), Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is as follows:

Disclosure Required	Details
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment
Date of appointment & Term of appointment	08 th May, 2026 Mr. Chand Rameshbhai Kanabar (DIN: 10706050) has been appointed as an Additional Director (Non-Executive and Independent Director) of the Company

	and is recommended to be appointed as the Independent Director for a term of 5 (Five) consecutive years commencing from 08th May, 2026 till 07 th May, 2031 (both days inclusive), not liable to retire by rotation, subject to approval of the Shareholders of the Company.
Brief profile (in case of appointment);	He is Methodical director with several years of comprehensive experience overseeing daily operations of a company or organization. Hardworking and versatile professional well-versed in executing business strategies, preparing and implementing business plans and overseeing financial performance. His previous roles include Audit Assistant in V M Vithlani & Co, Senior Executive in Finance & Accounts in Kunvarji Wealth Solutions, Sales and Business Development in Shiv Investment, etc.
Disclosure of relationships between Directors	Not Applicable
Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/ 2018-19 dated 20th June 2018	Mr. Chand Rameshbhai Kanabar (DIN: 10706050) is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.

7. Appointment of Ms. Grishma A Shewale (DIN: 10685826) as an Additional Non-Executive, Independent Director of the Company:

Based on the recommendation of the Nomination and Remuneration Committee and further subject to the approval of Shareholders of the Company, the Board of Directors had appointed Ms. Grishma A Shewale (DIN: 10685826) as an Additional Director (Non-Executive and Independent Director) of the Company and is recommended to be appointed as the Independent Director, not be liable to retire by rotation.

Ms. Grishma A Shewale (DIN: 10685826) is not disqualified from being appointed as an Additional Director (Non-Executive and Independent Director) in terms of Section 164 of the Companies Act 2013 and have given his consent to act as an Additional Director (Non-Executive and Independent Director).

Further, as required under circular no. LIST/COMP/14/2018-19 dated June 20, 2018, issued by BSE Limited, he has declared that he is not debarred from holding the office of a director by virtue of any SEBI order or any other such Authority.

Additional Details as required under Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosures Requirements), Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is as follows:

Disclosure Required	Details
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment
Date of appointment & Term of appointment	08 th May, 2026 Ms. Grishma A Shewale (DIN: 10685826) has been appointed as an Additional Director (Non-Executive and Independent Director) of the Company and is recommended to be appointed as the Independent Director for a term of 5 (Five) consecutive years commencing from 08 th May, 2026 till 07 th May, 2031 (both days inclusive), not liable to retire by rotation, subject to approval of the Shareholders of the Company.

Brief profile (in case of appointment);	She has over 9 years of experience as a Company Secretary and Compliance Officer and is recognized for her strong communication skills and leadership qualities. Ms. Shewale possesses extensive expertise in regulatory matters, including handling listing processes on BSE and NSE, preparation of due diligence reports, annual reports, and annual returns. She is also proficient in filing various e-forms with the Registrar of Companies (ROC).
Disclosure of relationships between Directors	Not Applicable
Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/ 2018-19 dated 20th June 2018	Ms. Grishma A Shewale (DIN: 10685826) is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.

The Board Meeting commenced at 04:45 p.m. and concluded at 06:25 p.m.

You are requested to kindly take on your record.

Thanking You.

Yours truly,
For Accretion Nutraveda Limited
[Formerly Known as Accretion Nutraveda Private Limited]

Payal Kotadiya
Company Secretary and Compliance Officer

Encl: as above

INDEPENDENT AUDITOR'S REPORT

Independent Auditor's Report on Standalone Half Yearly Financial Results and year to date result of ACCRETION NUTRAVEDA LIMITED ("the Company") pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended.

TO THE BOARD OF DIRECTORS of ACCRETION NUTRAVEDA LIMITED

Opinion

We have audited the accompanying statement of half yearly and year to date standalone financial results of Accretion Nutraveda Limited (hereinafter referred to as the "Company") for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("The Listing Regulations").

In our opinion, to the best of our information, according to the explanations given to us, the aforesaid Standalone Financial Results for the year ended 31st March 2026:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards Prescribed under section 133 of the Companies Act, 2013 ("Act"), as amended, and other accounting principles generally accepted in India under of the **net profit** and other financial information for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial results for the year ended 31st March 2026 under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of the Management and Those Charged with Governance for this Statement:

This accompanying Statement, which includes the Standalone Financial Results for the year ended 31st March 2026 is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. This responsibility includes the preparation and presentation of the Standalone Financial Results for the half yearly and year ended 31st March, 2026 that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and

completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the accompanying Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

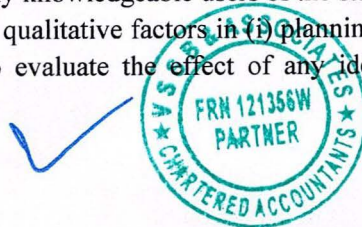
Auditor's Responsibilities for the Audit of the Standalone Financial Results for the year ended 31st March, 2026:

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the year ended 31st March 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Annual Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We are also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the standalone financial results of the company to express an opinion on the standalone financial results.

Materiality is the magnitude of misstatements in the Standalone financial results that, individually or in aggregate, makes it probable that economic decisions of a reasonably knowledgeable users of the standalone financial results may be influenced. We consider Quantitative materiality and qualitative factors, in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

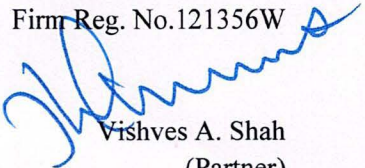
Other Matter

1. Company is listed on BSE SME stock exchange as on 04/02/2026, and this is the first Financial Result of the Company.
2. The accompanying Statement includes the results for the half year ended 31st March, 2026 being the balancing figure between audited figures in respect of the full financial year and year to date figures up to the half year of the current financial year. Our opinion on the Audit of the Standalone Financial Results for the year ended 31st March 2026 is not modified in respect of this matter.

Date : 08/05/2026
Place : Ahmedabad



For, V S S B & Associates
Chartered Accountants.
Firm Reg. No.121356W


Vishves A. Shah
(Partner)

Membership No. 109944

UDIN: 26109944 BCGXTW7607

Audited Statement of Standalone Financial Result for the half year /year ended March 31, 2026

(Amount in Lakhs)

	Particulars	Half Year Ended			Year Ended	
		31/03/2026	30/09/2025	31/03/2025	31/03/2026	31/03/2025
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
I	Revenue from Operations	1953.85	1406.46	1084.79	3360.31	1600.18
II	Other Income	11.15	0.09	0.45	11.24	0.62
III	Total Income (I + II)	1965.00	1406.55	1085.24	3371.55	1600.80
IV	Expenses					
	Cost of Material Consumed	1524.30	949.57	833.40	2473.87	1152.15
	Purchases	0.00	0.00	0.00	0.00	0.00
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-71.28	7.83	-93.71	-63.45	-95.38
	Employee Benefits Expenses	69.32	37.48	26.35	106.80	45.65
	Finance Costs	27.24	26.18	25.84	53.42	35.49
	Depreciation and Amortization Expense	10.23	15.80	11.07	26.03	22.14
	Other Expenses	75.15	78.61	61.37	153.76	125.42
	Total Expense	1634.95	1115.47	864.32	2750.42	1285.47
V	Profit before Exceptional and Extraordinary Items and Tax (III-IV)	330.06	291.08	220.93	621.14	315.33
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00
VII	Profit before Extraordinary Items and Tax (V-VI)	330.06	291.08	220.93	621.14	315.33
VIII	Extraordinary Items	0.00	0.00	0.00	0.00	0.00
IX	Profit Before Tax (VII-VIII)	330.06	291.08	220.93	621.14	315.33
X	Tax Expense:					
	(a) Current Tax	60.40	50.35	37.52	110.75	53.72
	(b) Deferred Tax	0.82	-0.55	0.15	0.27	0.15
	(c) MAT Credit Entitlement	0.00	0.00	0.00	0.00	0.00
	(d) Income Tax of Previous Year	0.00	0.00	0.00	0.00	0.00
	(e) Excess/Short Provision Written back/off	0.00	3.28	11.04	3.28	11.37
	Total Tax Expense	61.22	53.08	48.71	114.30	65.24
XI	Profit for the Period from Continuing Operations (IX - X)	268.83	238.00	172.22	506.83	250.09
XII	Profit/(Loss) for the Period from Discontinuing Operations	0.00	0.00	0.00	0.00	0.00
XIII	Tax Expense of Discontinuing Operations	0.00	0.00	0.00	0.00	0.00
XIV	Profit/(Loss) from Discontinuing Operations (After Tax) (XII-XIII)	0.00	0.00	0.00	0.00	0.00
XV	Profit for the Period (XI + XIV)	268.83	238.00	172.22	506.83	250.09
XVI	Paid up Share Capital (Face Value Rs. 10/Share)	724.00	532.00	48.70	724.00	48.70
XVII	Reserve excluding Revaluation Reserves				2823.32	456.49
XVIII	Earnings Per Equity Share:					
	Basic (Rs.) (See Note 6)	4.53	4.83	4.70	9.35	6.88
	Diluted (Rs.)	4.53	4.83	4.70	9.35	6.88

Notes:

- The above Audited financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 08/05/2026.
- The previous periods figures have been regrouped wherever necessary.
- The Statutory auditors of the company have carried out an Audit and issued "Independent Auditor's report" of the above results as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The Company is mainly engaged in the business of manufacture, process, trade, sale, purchase, import, export, assemble, distribute, formulate, develop, consult, test and deal in all kind of Drugs, Nutraceutical Pharmaceuticals products and related products thereto and which is considered as only reportable primary business segment as per Accounting Standard "Segment Reporting" (AS - 17). As such, no separate disclosure for Segment Reporting is made.
- The figures for the half year ended 31st March, 2026 are the balancing figures between the audited figures in respect of full financial year and the year-to-date figures up to the first half year of the financial year.
- During the FY 2024-25, company has issued equity share of 127000 amounting to Rs. 130 each (face value Rs. 10). Hence, EPS will be calculated by considering Weighted Equity Shares. During FY 2025-26, Company has issued 45000 equity shares as a Right issue having pari passu rank with existing equity shares of the company and also issued 4788000 equity share as Bonus Shares. Basic and Diluted EPS of previous years (FY 2024-25) are restated to give the effect of Bonus share issued during FY 2025-26.
- The company had made an initial public offering (IPO) of 19,20,000 equity shares of face value of Rs. 10 each fully paid up for cash at a price of Rs. 129 per equity shares (including share premium of Rs. 109 per equity share) aggregating to Rs. 24,76,80,000/- The equity shares of the company got listed on BSE SME Platform on 04th February, 2026.
- Earning per share is not retrospectively effected due to Fresh issue of equity as it is considered as Non-Adjusting event as per AS 4 'Contingencies and Events Occurring After the Balance Sheet Date'.
- Statement of Utilization of proceeds from the preferential issue of the Equity Shares is attached herewith as additional disclosure.

Place: Ahmedabad
Date : 08/05/2026



For and on Behalf of the Board of,
ACCRETION NUTRAVEDA LIMITED


Mayur Popatlal Sojitra
(Managing Director)
DIN: 09108404

Additional Disclosure

Statement on Utilisation of proceeds from the Initial Public Offer of the Equity Shares: -

Pursuant to the issue of Fresh Equity Shares, the Company has received proceeds from the Initial Public Offer of the Equity Shares from the allottees. The utilisation of such funds as of 31st March 2026 is detailed below:

In Lakhs

Object as stated in Prospectus	Projected Utilisation in the offer document	Actual utilisation of fund till 31-03-2026	Balance amount to be utilised
Total proceeds from the Initial public offer of the Equity Shares	2,476.80		
Utilised for:			
Purchase of Machineries for Automation in existing Manufacturing unit	421.66	70.00	351.66
Purchase of Machineries for New Manufacturing Setup	803.23	525.00	278.23
Funding working capital requirements of our company	550.00	524.41	25.59
General corporate purposes	369.04	369.04	-
IPO related Expenses	332.87	332.87	
Total	2,476.80	1,821.32	-
Unutilised Balance			655.48

Note: The balance amount, if any, remains invested in short-term fixed deposits or bank balances, pending deployment for approved purposes.

Note : The Company confirms that the utilisation is in accordance with the objects stated in the offer documents/resolutions passed for the issue of Equity Shares. Utilisation has been reviewed by the Audit Committee.



Audited Statement of Assets & Liabilities as at 31st March, 2026

(Amount in Lakhs)

	Particulars	Audited	Audited
		AS AT 31.03.2026	AS AT 31.03.2025
I	Equity & Liabilities		
	1. Shareholders' funds		
	(a) Share Capital	724.00	48.70
	(b) Reserves and Surplus	2823.32	456.49
	(c) Money received against share warrants	0.00	0.00
	2. Share application money pending allotment	0.00	0.00
	Total (A)	3547.32	505.19
	3. Non - Current Liabilities		
	(a) Long -Term Borrowings	378.15	246.05
	(b) Deferred Tax Liabilities (Net)	0.00	0.00
	(c) Other Long - Term Liabilities	0.00	0.00
	(d) Long - Term Provisions	0.00	0.00
	4. Current Liabilities		
	(a) Short - Term Borrowings	44.67	139.82
	(b) Trade Payables		
	Micro and Small Enterprises	25.69	24.43
	Other than Micro and Small Enterprises	64.24	64.71
	(c) Other Current Liabilities	4.38	17.54
	(d) Short - Term Provisions	114.92	56.17
	Total (B)	632.06	548.72
	Total Equity and Liabilities (A+B)	4179.38	1053.91
II	Assets		
	1. Non - Current Assets		
	(a) Property, Plant & Equipment & Intangible Assets		
	(i) Property, Plant & Equipment	165.63	183.21
	(ii) Intangible Assets	0.00	0.00
	(iii) Capital Work-in-Progress	0.00	0.00
	(iv) Intangible Assets under Development	0.00	0.00
	(b) Non - Current Investments	0.00	0.00
	(c) Long - Term Loans and Advances	0.00	0.00
	(d) Other Non - Current Assets	390.64	0.00
	(e) Deferred Tax Assets (Net)	0.37	0.65
	Total (A)	556.64	183.86
	2. Current Assets		
	(a) Inventories	899.49	459.04
	(b) Trade Receivables	811.17	326.65
	(c) Cash and Cash equivalents	127.58	1.54
	(d) Short - Term Loans and Advances	775.00	82.82
	(e) Other Current Assets	1009.50	0.00
	Total (B)	3622.73	870.05
	Total Assets (A+B)	4179.38	1053.91

Place : Ahmedabad
Date : 08/05/2026

For & on behalf of the Board,
ACCRETION NUTRAVEDA LIMITED


Mayur Popatlal Sojitra
(Managing Director)
DIN : 09108404



27, Xcelon Industrial Park-1, Vasna-Chacharwadi, Ta-Sanand, Ahmedabad 382 213, Gujarat, INDIA

Contact: 079-45906329 Email: info@accretionnutraveda.com Website: www.accretionnutraveda.com CIN: L24290GJ2021PLC121216

AUDITED CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2026

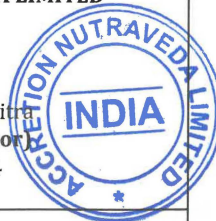
(Amount in Lakhs)

Particulars	Period ended		Year ended	
	31th March, 2026 (Audited)		31st March, 2025 (Audited)	
CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit before Tax for the year		621.14		315.33
Adjustments for :				
Finance Costs	45.30		27.84	
Interest Income	0.00		-0.15	
Depreciation	26.03		22.14	
		71.33		49.83
Operating Profit before Working Capital change		692.47		365.16
Adjustments for :				
Decrease/(Increase) in Receivables	-484.52		-301.70	
Decrease/(Increase) in Inventories	-440.45		-221.07	
Decrease/(Increase) in Short Term Loans & Advances	-692.18		0.00	
Decrease/(Increase) in Other Current Assets	-1009.50		-42.10	
Increase/(Decrease) in Payables	0.79		0.12	
Increase/(Decrease) in Current Liabilities	-13.16		-20.26	
Other Non Current Asset	-390.64		0.00	
Increase/(Decrease) in Short-term Provisions	58.75		55.87	
		-2970.90		-529.14
Cash Generated From Operations		-2278.43		-163.98
Income Tax		114.03		65.09
NET CASH FROM OPERATING ACTIVITIES Total (A)		-2392.46		-229.07
CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Property, Plant and Equipment	-8.45		-87.20	
Non Current Investment	0.00		0.00	
Interest Income	0.00		0.15	
NET CASH USED IN INVESTING ACTIVITIES Total (B)		-8.45		-87.05
CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from Issue of Share Capital (Including Security Premium)	2535.30		165.10	
Net Proceeds from Long Term Borrowings	132.10		178.34	
Net Repayment from Short Term Borrowings	-95.15		-9.83	
Long Term Provision	0.00		0.00	
Finance Cost	-45.30		-27.84	
NET CASH FROM FINANCING ACTIVITIES Total (C)		2526.95		305.77
Net Increase/(Decrease) in Cash and Cash Equivalents Total (A+B+C)		126.04		-10.36
Cash and Cash Equivalents -- Opening Balance		1.54		11.90
Cash and Cash Equivalents -- Closing Balance		127.58		1.54
		0.00		0.00
Note: Previous year's figures have been regrouped/rearranged wherever considered necessary.				

Place : Ahmedabad
Date : 08/05/2026

**For & on behalf of the Board,
ACCRETION NUTRAVEDA LIMITED**


 Mayur Popatlal Sojitra
(Managing Director)
 DIN: 09108404



Certificate regarding Utilization of IPO Proceeds

At the request of **ACCRETION NUTRAVEDA LIMITED** (CIN: L24290GJ2021PLC121216), having its registered office at 27 Xcelon Ind Park 1, B/h, Intas Pharmaceuticals, Vasna Chacharvadi, Ahmedabad, Sanand, Gujarat, India, 382213. We, **V S S B & Associates**, Chartered Accountants, have examined the books of accounts and relevant records and document of the company produced for our verification in relation to utilization of funds by issuance of 19,20,000 Nos Equity Shares of Rs. 129/- each.

We certify the proceeds from IPO is Rs. 2476.80 Lakhs and utilization of the same is as follows:-

(Rs. In Lakhs)

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Funds utilized upto the period ending 31st March, 2026	Total Utilization	Unutilized Amount	Remarks
1	Purchase of Machineries for Automation in existing Manufacturing unit	421.66	70.00	70.00	351.66	
2	Purchase of Machineries for New Manufacturing Setup	803.23	525.00	525.00	278.23	
3	Funding working capital requirements of our company	550.00	524.41	524.41	25.59	
4	General corporate purposes	369.04	369.04	369.04	-	
5	IPO related Expenses	332.87	332.87	332.87	-	Unutilized amount is standing in Escrow Account as on 31.03.2026
Total		2,476.80	1,821.32	1,821.32	655.48	

Note: 1. The balance amount, if any, remains invested in short-term fixed deposits or bank balances, pending deployment for approved purposes.

Note: 2. The Company confirms that the utilisation is in accordance with the objects stated in the offer documents/resolutions passed for the issue of Equity Shares. Utilisation has been reviewed by the Audit Committee.

For, **V S S B & Associates**
Chartered Accountants
Firm No. 121356W

(Vishves A. Shah)
Partner
M. No. 109944
UDIN: 26109944UYGKNA4034



Date: 08/05/2026
Place: Ahmedabad

To
The Board of Directors
ACCRETION NUTRAVEDA LIMITED
(CIN: L24290GJ2021PLC121216)
27 Xcelon Industrial Park-1,
Vasna-Chacharwadi,
Ta- Sanand, Ahmedabad, Gujarat - 382213

Sub: Resignation from the position of Independent Director of the Company.

Dear Board Members,

I, Arun Dash (DIN: 09657537) hereby tender my resignation as an Independent Director of the company, from close of business hours on May 08, 2026 due to my preoccupation and other personal commitments. Consequently, I will also be stepping down as the Chairman/Member of the Audit Committee, Nomination and Remuneration Committee and Stakeholder Relationship Committee of the Company.

I would like to express my sincere gratitude to the Board of Directors and the Management team for the support and cooperation extended to me during my tenure as an Independent Director of the Company. I wish the Company continued success and prosperity in all its future endeavours.

I further confirm that there is no other material reason other than as mentioned above for my stepping down from the position of Independent Director of the Company.



Arun Dash
Independent Director
DIN: 09657537

Place : Mumbai
Date : 08/05/2026

To
The Board of Directors
ACCRETION NUTRAVEDA LIMITED
(CIN: L24290GJ2021PLC121216)
27 Xcelon Industrial Park-1,
Vasna-Chacharwadi,
Ta- Sanand, Ahmedabad, Gujarat - 382213

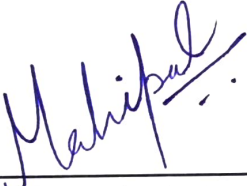
Sub: Resignation from the position of Independent Director of the Company.

Dear Board Members,

I, Mahipal Singh Chouhan (DIN: 08977710) hereby tender my resignation as an Independent Director of the Company, from close of business hours on May 08, 2026 due to increased professional commitments and other personal engagements. Consequently, I will also be stepping down as the Member/Chairman of the Audit Committee, Corporate Social Responsibility Committee and Stakeholder Relationship Committee of the Company.

I would like to express my sincere gratitude to the Board of Directors and the Management team for the support and cooperation extended to me during my tenure as an Independent Director of the Company. I wish the Company continued success and prosperity in all its future endeavours.

I further confirm that there is no other material reason other than as mentioned above for my stepping down from the position of Independent Director of the Company.



Mahipal Singh Chouhan
Independent Director
DIN: 08977710

Place : Mumbai
Date : 08/05/2026